

Northern Ireland

Quarterly House Price Index - Q4 2016



#NIQHPI

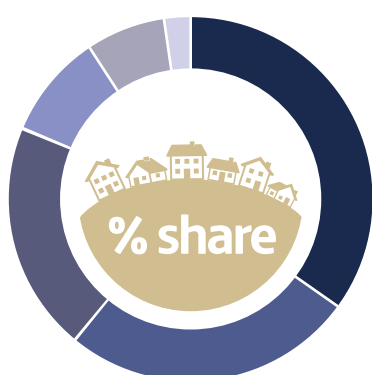
General Market Trends



DOWN 1.3%
ANNUALLY

DOWN 2.6%
QUARTERLY

Market share by type of property



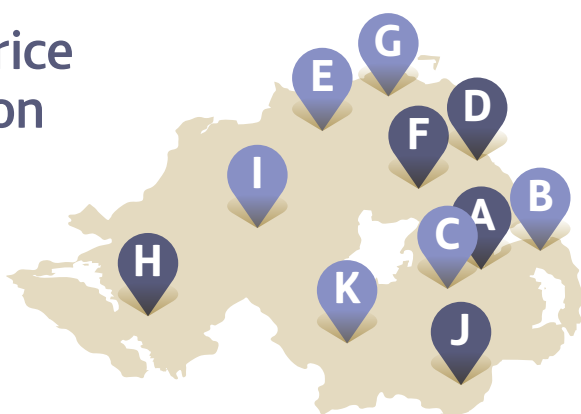
PROPERTY TYPE %:

■	Semi-detached house - 33%
■	Terrace/ townhouse - 25%
■	Detached house - 20%
■	Apartment - 12%
■	Detached bungalow - 8%
■	Semi-detached bungalow - 2%

NI housing market remains affordable in comparison to other UK regions



Average house price per region



AVERAGE PRICE

A	Belfast - £162,682
B	North Down - £177,002
C	Lisburn - £189,919
D	East Antrim - £118,525
E	L'Derry/ Strabane - £111,863
F	Antrim/ Ballymena - £134,831
G	North Coast - £161,061
H	Fermanagh & S.Tyrone - £145,187
I	Mid Ulster - £142,321
J	Mid & South Down - £151,472
K	Craigavon/ Armagh - £132,240

Increased supply of mortgage lending in Q4 of 2016

STRONG MARKET COMPETITION LOCALLY =



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